

Di² Summit 2023

Where Digital Infrastructure & Investment meet

October 25th
Frankfurt Airport Club

Di²
Digital Infrastructure
Investment
www.diiii.net/summit_2023

Di² Summit 2023

25TH OCTOBER 2023 – AIRPORT CLUB FRANKFURT



IMPORTANT INFORMATION

October 24th, 2023 | Welcome Dinner

Ristorante Tridico

Friedrich-Ebert-Anlage 35-37
60327 Frankfurt a.M.
([Google Maps](#))

Start at 6:00 PM

October 25th, 2023 | Di² Summit

Airport Club Frankfurt

Hugo-Eckener-Ring
60549 Frankfurt a.M.
([Directions](#), [Google Maps](#))

9:30 AM - 5:00 PM

Join us and make use of the great opportunity to meet Investors, financial partners, consultants and political decision-makers for Germany and Europe.

Listen to expert keynotes and participate in small interactive roundtables run by and moderated by top-class industry and financial experts.

We focus on current and company-related topics in the area of Digital Infrastructure and Digitalization!

Visit us at www.diiii.net/summit_2023 for more Information or [register now!](#)

Diamond Sponsors

bisping & bisping

■■■■■■■■■■ GmbH & Co. KG

Gold Sponsors

Adtran

Bird & Bird

kawikani

VIAVI
VIAVI Solutions

Di² Summit 2023

October 25th



SCHEDULE

October 25th, Frankfurt Airport Club

09:30 - 10:00 **Welcome Coffee - Registration**

Breaks

10:00 - 10:10 **Welcome Address**

Stage

10:10 - 10:30 **Keynote Speech**

Stage

Thomas R. Köhler (Managing Director | CE21)

10:30 - 11:30 **Roundtable Discussions**

various rooms

session 1

11:30 - 12:00 **Coffee Break**

Breaks

12:00 - 13:00 **Roundtable Discussions**

various rooms

session 2

13:00 - 14:10 **Networking Lunch**

Breaks

14:10 - 14:30 **Keynote Speech**

Stage

Andreas Waber (CEO | Swiss Fibre Net AG)

14:30 - 15:30 **Roundtable Discussions**

various rooms

session 3

15:30 - 16:00 **Coffee Break**

Breaks

16:00 - 17:00 **Plenum - Panel & Discussions**

Stage

17:00 **Closing networking cocktail with finger food**

Breaks

Di² Summit 2023

October 25th



KEYNOTES

Keynote I - 10:10 - 10:30

The AI Boom and the Implications for the Industry



Hosted by: CE21 Gesellschaft für
Kommunikationsberatung mbH
moderated by: Thomas R. Köhler



room: Stage

Keynote II - 14:10 - 14:30

The Open Access /Wholesale Model of SFN in Switzerland



Hosted by: Swiss Fibre Net
moderated by: Andreas Waber



room : Stage

PLENUM - PANEL & DISCUSSION

16:00 - 17:00



Di2 Herzblatt: Where Digital Infrastructure & Investment meets - and more!?

Hosted by: Di4 e.V.
moderated by: N.N.



room : Stage

ROUNDTABLE DISCUSSIONS

Roundtable session 1 - 10:30 - 11:30

| | | | |
|--|--|---|---|
|  GmbH & Co. KG | Nutzung der Netze, Chancen und Anforderungen durch Geschäftskunden-Services auf den neuen Glasfasernetzen | <i>Hosted by:</i> Bisping & Bisping GmbH & Co. KG <i>moderated by:</i> Johannes Bisping |  |
| <i>room Bordeaux II + III</i> | | | |
| Bird & Bird | Data Centre Challenges: Energy Efficiency, Waste Heat, Backup Power, Taxonomy & More | <i>Hosted by:</i> Bird & Bird <i>moderated by:</i> Dr. Matthias Lang, Dr. Matthias Winter, Dr. Marc Seeger |  |
| <i>room Runway II</i> | | | |
| | | | |
|  | German fiber access market / structure / ISP | <i>Hosted by:</i> WIK-Consult <i>moderated by:</i> Dr. Cara Schwarz-Schilling |  |
| <i>room Bordeaux I</i> | | | |
| dacoso | Intelligent networks + artificial intelligence: the dream team for economic success | <i>Hosted by:</i> dacoso GmbH <i>moderated by:</i> Dierk Clees, Volker Schiemann, Carl Josenhans |  |
| <i>room Frankfurt</i> | | | |







ROUNDTABLE DISCUSSIONS

Roundtable session 2 - 12:00 - 13:00

| | |
|---|--|
|  | <p>Key drivers of profitability: technologies and innovation to increase ROI in the roll-out of a sustainable fiber access infrastructure</p> <p><i>Hosted by:</i> Adtran <i>moderated by:</i> Ronan Kelly</p> <p><i>room Bordeaux II + III</i></p> |
|  | <p>Data Centre Financing: how to get a grip on the Code of Conduct</p> <p><i>Hosted by:</i> European Investment Bank <i>moderated by:</i> Dr. Harald Gruber</p> <p><i>room Runway II</i></p> |
|  | <p>Market Structure in Germany: recent market data and feedback from member companies</p> <p><i>Hosted by:</i> BREKO <i>moderated by:</i> Dr. Stephan Albers</p> <p><i>room Runway I</i></p> |
|  | <p>Consolidation in the UK fiber market</p> <p><i>Hosted by:</i> Zzoomm <i>moderated by:</i> Matthew Hare</p> <p><i>room Bordeaux I</i></p> |
|  | <p>Resilience, Reliability, Revenues - how automation helps asset owners to protect the value of the network</p> <p><i>Hosted by:</i> VIAVI Solutions <i>moderated by:</i> Andrea Wagner, Patrick Faraj, Matthias Pohler</p> <p><i>room Frankfurt</i></p> |
|  | <p>Five years is a long time in Digital Infrastructure Finance</p> <p><i>Hosted by:</i> Proximo <i>moderated by:</i> Tom Nelthorpe</p> <p><i>room: Sylt</i></p> |

ROUNDTABLE DISCUSSIONS

Roundtable session 3 - 14:30 - 15:30

| | | |
|--|---|--|
|  | <p>Hyperautomation and Generative AI</p> <p><i>Hosted by:</i> valantic Software & Technology Innovations GmbH <i>moderated by:</i> Dr. Markus Eisel</p> |  <i>room Bordeaux II + III</i> |
|   | <p>The role of data centers in decarbonizing heat networks and energy grids</p> <p><i>Hosted by:</i> eco & Digitale Infrastrukturen <i>moderated by:</i> Günter Eggers</p> |  <i>room Runway II</i> |
|  | <p>Chancen und Herausforderungen beim Glasfaserausbau in Deutschland - die Suche nach den richtigen Rahmenbedingungen</p> <p><i>Hosted by:</i> vatm <i>moderated by:</i> Dr. Frederic Ufer</p> |  <i>room Runway I</i> |
|  | <p>Consolidation in the dutch fiber market</p> <p><i>Hosted by:</i> Fiber Carrier Association <i>moderated by:</i> Andrew van der Haar</p> |  <i>room Bordeaux I</i> |
|  | <p>Glasfaserausbau auf Netzebene 4 – Strategie und Recht Bedeutung für Investoren und Potentiale</p> <p><i>Hosted by:</i> BENCZEK Lexolvere & KSK Digital <i>moderated by:</i> Dr. Alexander Benczek, Stefan Kühne</p> |  <i>room Frankfurt</i> |

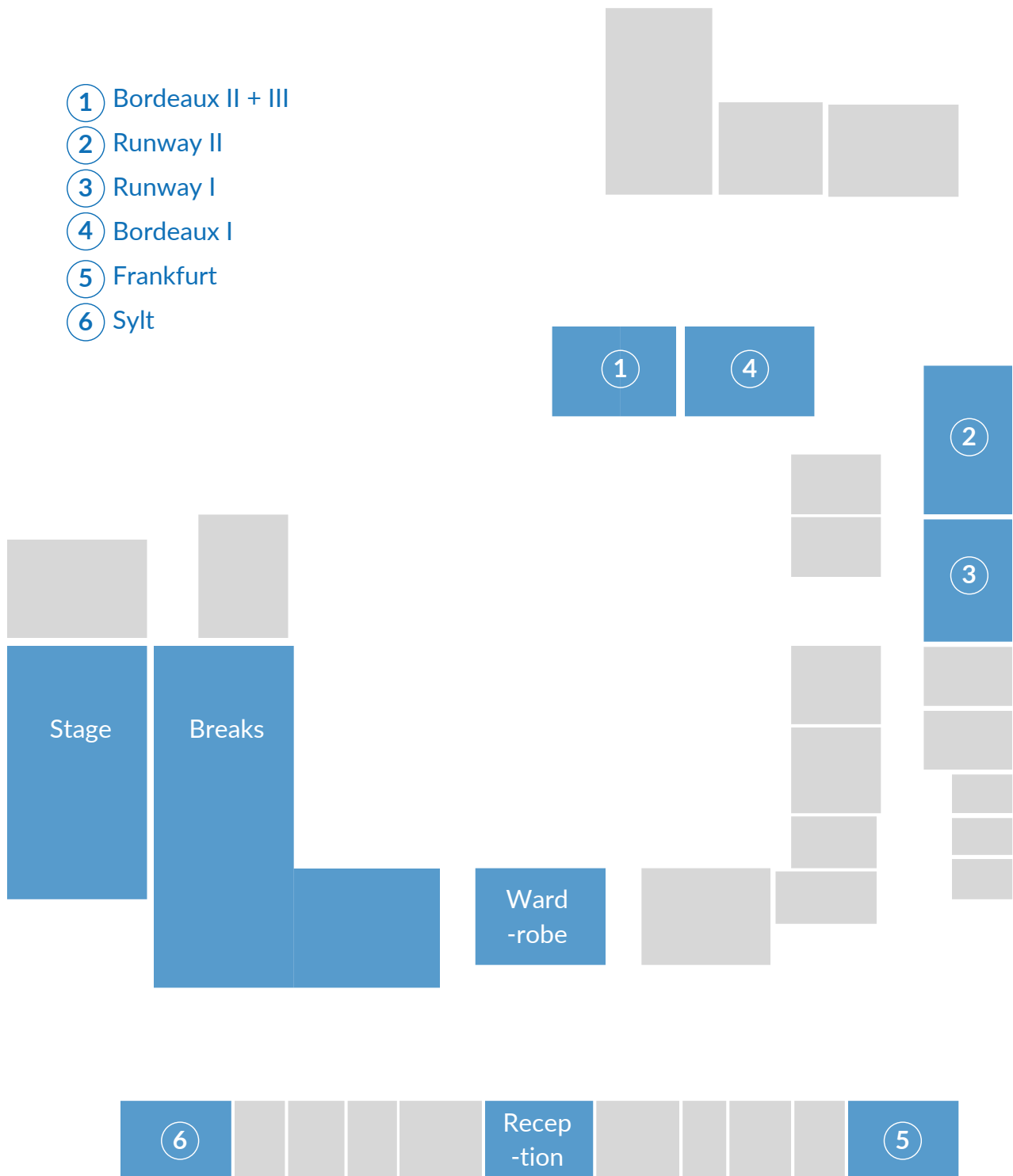
Di² Summit 2023

October 25th



FLOOR PLAN AIRPORT CLUB FRANKFURT

- ① Bordeaux II + III
- ② Runway II
- ③ Runway I
- ④ Bordeaux I
- ⑤ Frankfurt
- ⑥ Sylt



SPONSORS

DIAMOND SPONSORS



■■■■■■■■■■ GmbH & Co. KG

bisping & bisping has been operating fiber optic networks for over 20 years and acts as a carrier and ITC service provider for small, medium-sized and large companies in Germany, Austria and Switzerland and forms the basis for your customers' digitization.

Medium-sized companies, public institutions and organizations as well as IT and telecommunications companies rely on your carrier services in the areas of Internet access, voice, networking, housing, hosting, cloud services and managed services. In Bavaria, bisping & bisping is one of the most active and innovative fiber optic network operators in numerous municipalities and has been operating FTTH and FTTB connections for private and business customers for 10 years.

GOLD SPONSORS



Adtran is a leading global provider of open, disaggregated networking and communications solutions that enable voice, data, video and internet communications across any network infrastructure. From the cloud edge to the customer premise and inside the home, Adtran empowers communications service providers around the world to manage and scale services that connect people, places and things.



Bird & Bird LLP is an international law firm which supports organisations being changed by technology or the digital world. We combine exceptional legal expertise with deep industry knowledge and refreshingly creative thinking, to help clients achieve their commercial goals. With over 1300 lawyers in 29 offices across Europe, the Middle East, Asia-Pacific and North America, as well as close ties with firms in other parts of the world, we're ready to help you wherever you are.



kawikani is a Digital Infrastructure M&A boutique, providing investors with classical buy-and-build cases, strategy support in products, markets, operations and technology, as well as commercial and technical due diligence for operators, investors and banks.



VIAMI Solutions

Viavi is a global leader in fiber test and measurement for all network technologies and our heritage spans back to 1923 when we were founded as Wandel & Goltermann in Germany. We believe in being smarter with your fiber testing. This means easy to use tools, simplified test processes and automated management