

Roundtable: **German fiber access market / structure / ISP**

Roundtable Host(s): WIK-Consult

Moderator: Dr. Cara Schwarz-Schilling

NOTE: This workshop will be held in ENGLISH

Time: tbd

Room: tbd



Short Company Introduction

WIK-Consult is a subsidiary of the “Wissenschaftliches Institut für Infrastruktur und Kommunikationsdienste” carrying out research and consulting services for public authorities and private entities in the fields of Telecommunication Markets and Infrastructure, Internet and Data Economy, Postal and Delivery Markets, Smart Energy and Green IT as well as Digitalisation in the SME-sector and municipalities using a wide range of qualitative and quantitative methods such as applied microeconomics and regulatory economics, data science, econometrics, impact assessment, technology assessment and business case analysis.

Workshop Host

Dr Cara Schwarz-Schilling

Cara is Director and General Manager of WIK GmbH and WIK-Consult GmbH, a Board Member of Münchner Kreis and member of the Gigabitforum of the Bundesnetzagentur.

Objective:

Open Access is a concept of voluntary access that is discussed for more than a decade without however having materialized to a significant degree. In the current situation on investment competition we want to discuss how a future market structure of fibre networks in Germany could look like and which role “Open Access” may play.

Format:

- Interactive workshop with max. 20 participants
- One 1h session
- Presentations only support the workshop discussion. The major focus is the active participation and integration of the participants
- Chatham House rules apply for the entire Di² Summit and secure the high-level trustful environment

Content of the Roundtable:

Status quo of open access in Germany

1. Who wants Open Access?
2. Active or passive wholesale products? And at what price?
3. Standardisation of Open Access products

Future role of open access

4. Future market structure of fibre networks
5. Role of open access for the migration of copper to fibre networks
6. Open Access and overbuild
7. Will voluntary access work or is access regulation needed?